



SLUTRAPPORT

Projektnamn:	En experimentell laborativ studie av interaktion mellan energieffektiva åtgärder i byggnader och boendes beteenden
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Energimyndighetens titel på projektet – svenska

En experimentell laborativ studie av interaktion mellan energieffektiva åtgärder i byggnader och boendes beteenden

Energimyndighetens titel på projektet – engelska

An experimental lab study of interaction between building energy-efficient measures and occupants' behaviors

Universitet/högskola/företag

Umeå universitet

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Figure 3. Intelligent Human-Building Interaction lab

4. Intervention evaluation with causal inference (CEOBI) and behavioral guide

To assess behaviour interventions before implementing them in real buildings, we developed the Causal-Elicited Occupant-Building Interaction framework (CEOBI). CEOBI structures experiments using a Spatial–Temporal Event–Driven (STED) approach and uses a Drivers–Needs–Actions–Systems (DNAS) model to define factors. Causal inference methods estimate the Average Treatment Effect of candidate interventions and include robustness checks via refutation tests. The Intervention Experiment in IVE will support the mapping of the STED and DNAS, providing evidence to causal inference analysis.

Results

1. Key results at a glance

- A combined modelling-and-experiment workflow was established to quantify how energy-efficient measures (EEMs) and occupant behaviour interact and jointly affect indoor conditions and energy use.
- A data-driven model was trained using a large Building Performance Simulation (BPS) dataset (175,200 samples) combined with laboratory measurements (March–June 2023) for calibration (see Figure 1); the model achieved an average temperature deviation of targets about 0.3°C compared with measured room temperature in the laboratory.
- A hybrid experimental method (Immersive Virtual Environment + Physical Laboratory Environment, as Figure 2) was piloted in a temporary lab at Umeå University, enabling safe and repeatable testing of renovation scenarios before full-scale implementation.



BPS data cover many more combinations than the laboratory data, the model can be used as a fast ‘scenario generator’ to propose experimental conditions that are informative but still realistic.

2.3 Predictive performance (temperature)

When evaluated against measured room temperature in the laboratory, the model achieved an average deviation of approximately 0.3°C. This level of error is small relative to typical comfort-relevant temperature variations in offices and provides confidence that the surrogate model can support comparative scenario analysis. Importantly, the evaluation was performed on real measurements (March–June 2023), not only on held-out simulations.

Table 1. Summary of datasets used for the data-driven model.

Dataset	Purpose	Key details
BPS synthetic dataset	Primary model training and broad scenario coverage	175,200 samples spanning multiple EEM packages and behaviour patterns
Lab field measurements	Calibration and external validation	Measured indoor conditions collected March–June 2023 in a lab room

The calibrated model demonstrated strong predictive accuracy for laboratory indoor temperature. When tested against measured lab room temperatures, the model achieved an average deviation of approximately 0.3 °C.

3. Observed occupant behaviours under renovation scenarios

This section summarises the first-stage experimental evidence on how occupants adapt their thermal-related actions when exposed to different energy renovation scenarios. The experiments were designed to capture behavioural responses that are often simplified in building energy models but can strongly influence real-world performance.

3.1 Experimental setting and scenarios

The hybrid experimental approach was conducted and validated in a temporary laboratory located in Teknikhuset at Umeå University. Participants worked in the lab from 08:00 to 17:00 and experienced renovation scenarios through an Immersive Virtual Environment (IVE). Within the IVE, they could interact with key elements relevant to thermal adaptation, including a electrical heater, clothing options, and a door (representing ventilation through door opening).



These assets are intended to be shared within the project consortium and, where feasible, with the research community through publications and supplementary materials, subject to data protection and ethics requirements.

7. From findings to practice: implications for energy renovation

A practical motivation for this project is the well-known ‘performance gap’ between predicted and realised energy savings after renovation. The results highlight several concrete implications for practitioners and policymakers:

- Renovation measures can change behaviour: even when indoor temperatures improve, occupants may adjust other actions (e.g., door opening) that affect energy balance. Commissioning and user guidance should therefore accompany technical upgrades.
- Behaviour is measure-specific: different EEMs triggered different behavioural patterns in the pilot dataset. This means that a ‘one-size-fits-all’ behaviour assumption in renovation appraisal can be misleading.
- Focus on controllability and feedback: behaviours such as heater use are closely tied to perceived control. Providing clear feedback and convenient control interfaces may help align occupant actions with intended energy outcomes.
- Use experiments to de-risk investments: hybrid virtual–physical tests can be used early in renovation planning to identify potential unintended behavioural responses and to design mitigation strategies (e.g., communication, interface design, or complementary controls).

These implications are aligned with the funding programme’s emphasis on knowledge and competence for an energy-efficient everyday life, particularly among students and other building users.

8. Causal inference perspective (CEOBI) and next-step analysis

The project also scoped a causal inference approach (referred to as CEOBI) to move beyond descriptive statistics and to estimate how specific interventions (EEMs or behaviour-change measures) would causally affect energy and comfort outcomes. While full causal estimation requires larger samples and stronger experimental control, the project clarified an analysis roadmap:

- Define the intervention and outcome clearly (e.g., adding heat recovery as the intervention; heater-use probability and indoor temperature as outcomes).
- Specify the causal graph and confounders (e.g., baseline comfort preference, task intensity, and ambient conditions).
- Choose an identification strategy (randomised assignment when feasible; otherwise quasi-experimental approaches such as matching or difference-in-differences).



What the paper did: This study explores how to generate realistic synthetic datasets from small VR-based behaviour datasets, helping researchers train predictive models even when collecting large participant samples is difficult.

Specific contribution to the project: This publication relates to the project's overarching theme of occupant behaviour and energy renovation, and it supports dissemination of the developed lab platform and experimental evidence. This publication supports Sections 2–3 of this report by providing either (i) methodological building blocks (hybrid experiments, ontologies, synthetic data methods) or (ii) evidence and contextualisation for occupant-centric evaluation of energy measures.

Exploring occupant behaviors and interactions in buildings with energy-efficient renovations a hybrid virtual-physical experimental approach

What the paper did: This study provides evidence and/or methods for understanding how people adapt their actions (such as using heaters, opening doors/windows, or changing clothing) when buildings are renovated for energy efficiency, and why these adaptations matter for comfort and energy outcomes.

Specific contribution to the project: This paper documents the project's core experimental innovation: combining immersive virtual environments with a physical laboratory setup to study how renovation measures and occupant actions influence each other. This publication supports Sections 2–3 of this report by providing either (i) methodological building blocks (hybrid experiments, ontologies, synthetic data methods) or (ii) evidence and contextualisation for occupant-centric evaluation of energy measures.

Improved energy retrofit decision making through enhanced bottom-up building stock modelling

What the paper did: This study provides evidence and/or methods for understanding how people adapt their actions (such as using heaters, opening doors/windows, or changing clothing) when buildings are renovated for energy efficiency, and why these adaptations matter for comfort and energy outcomes.

Specific contribution to the project: This paper broadens the project's impact by linking retrofit decision making to enhanced bottom-up stock modelling, providing a complementary perspective on how evidence from experiments and models can inform retrofit planning. This publication supports Sections 2–3 of this report by providing either (i) methodological building blocks (hybrid experiments, ontologies, synthetic data methods) or (ii) evidence and contextualisation for occupant-centric evaluation of energy measures.



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[9] “Demand response optimization incorporating thermal comfort in single-family houses with on-site generation: A systematic review,” *Applied Energy*, 2025, doi: 10.1016/j.apenergy.2025.127305.

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